



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to barely steady. Offerings were more than sufficient for the light demand. No trading reported. The market tone on bulk parts, meats and rib breasts was cautiously steady to steady. Demand and trading slow coming out of the holiday weekend. Offerings mixed.

EXPORT MARKET HIGHLIGHTS

Demand was light and no trading was reported. Additional supplies were light to adequate.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	102-129

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	77-87
FROZEN TURKEYS Y TOMS 28# & UP	82-88
BREASTS 10-12#	155-160
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	77-83
FROZEN TURKEYS Y TOMS 14-24#	77-82
FROZEN TURKEYS Y TOMS 24-28#	77-87

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	70-73	-	-	-
CENTRAL REGION 4/	70-72	-	-	-
WESTERN REGION 5/	70-73	-	-	-
16-24 LB TOMS				
EASTERN REGION	70-73	-	-	-
CENTRAL REGION 4/	70-72	-	-	-
WESTERN REGION	70-73	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL. PER
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
	-	-
	-	-
	-	-
	-	-
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562)388-7337	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(562)432-8295	(Officer-In-Charge)
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 JANUARY 2006.

The market tone was cautiously steady to steady. Demand light as industry members start returning from the holidays and resuming work schedules. Some buyer cautiousness noted as they assess first of the year inventories. Offerings mixed. Trading slow. For domestic (fresh): wing meat with skin 78, scapula 119-121, breast trim 163-164 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	120.00	7
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	38.21	47
DRUMSTICKS, TOM--FRESH		F	37.50	80
DRUMSTICKS, HEN		F	42.00	80
WINGS, FULL-CUT, TOM		F	29.69	61
WINGS, FULL-CUT, HEN		R	43.00	14
WINGS, V-TYPE, TOM		R	41.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		F	34.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	215.00	20
BREASTS, B/S, TOM--FRESH 3/		F	212.50	160
THIGH MEAT		F	95.00	40
THIGH MEAT--FRESH		F	97.79	66
BREAST TRIM MEAT		F	153.00	23
SCAPULA MEAT		F	110.00	26
TENDERLOINS				
DESTRAPPED TENDERS		R	200.00	20
DESTRAPPED TENDERS--FRESH		F	204.40	50
WING MEAT WITH SKIN	68.00		68.00	40
MECHANICALLY SEPARATED 4/		F	18.00	80
MECHANICALLY SEPARATED--FRESH 4/	21.00		21.00	240
EXPORT TRADING				
DRUMSTICKS, TOMS	37.00-38.00		37.40	200
WINGS FULL-CUT - TOMS		F	29.00	30
WINGS, V-TYPE, TOM				
TAILS		W	33.00	20
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	95.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.